

Docket No.: 509672000100  
(PATENT)

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

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In re Patent Application of:  
Peter F. MATHIAS et al.

Application No.: 09/833,065

Confirmation No.: 1471

Filed: April 12, 2001

Art Unit: 2162

For: METHOD AND SYSTEM FOR INTERFACING  
CLIENTS WITH RELATIONSHIP  
MANAGEMENT (RM) ACCOUNTS AND FOR  
PERMISSIONING MARKETING

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Examiner: G. Liang

**FIRST PRELIMINARY AMENDMENT**

MS Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

**INTRODUCTORY COMMENTS**

Prior to examination on the merits, Applicant respectfully requests entry on this Preliminary Amendment for the above-captioned patent application.

**Amendments to the Claims** are reflected in the listing of claims which begins on page 3 of this paper.

**Remarks/Arguments** begin on page 6 of this paper.

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